

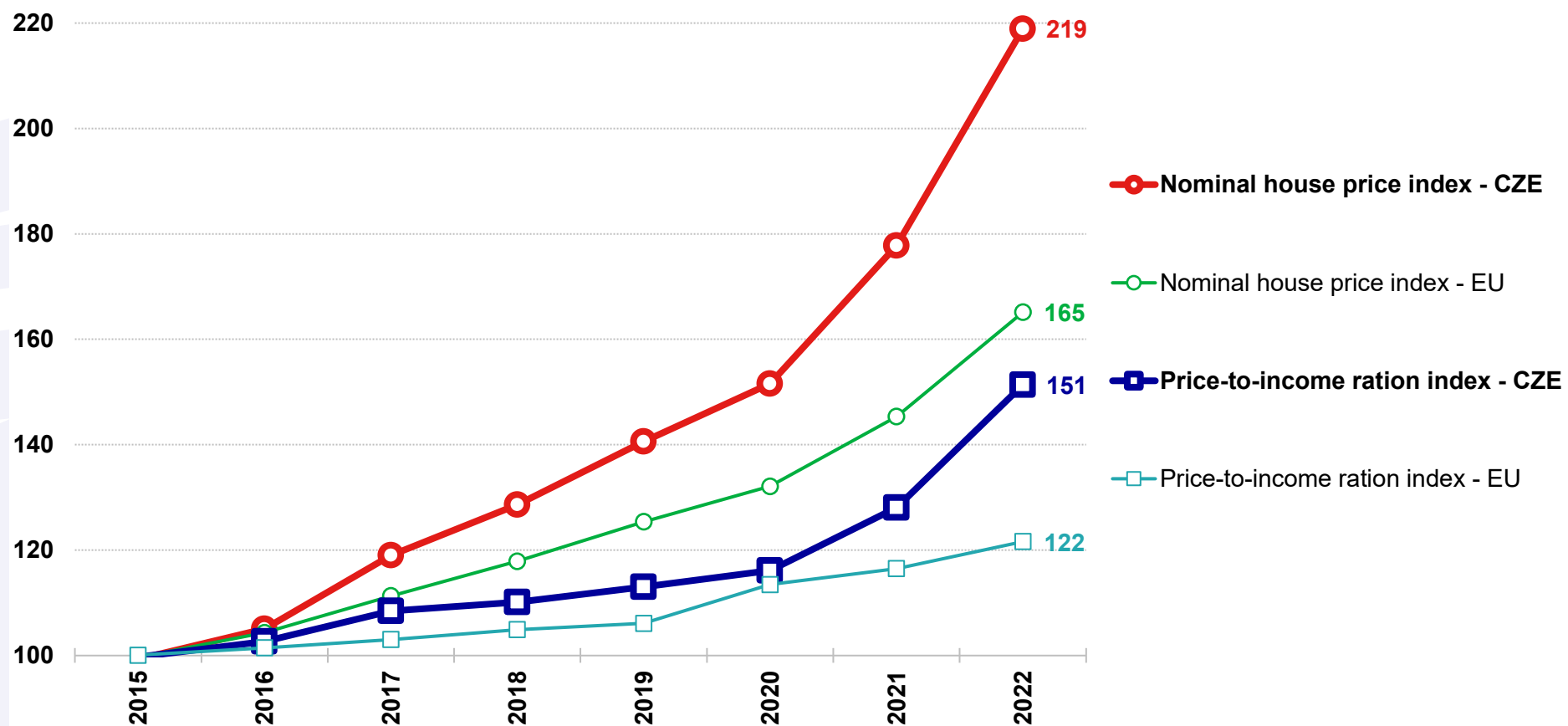


HOUSING AFFORDABILITY IN THE CZECH REPUBLIC

- Residential property prices increasing faster than household incomes since 2015:
 - Nominal value of housing in the **Czech Republic: 120 % increase**
 - Worst situation in Prague and Brno and regional capitals
 - Gross annual wages: 50 % increase
- **EU average: 45 % increase** in residential property prices



Nominal House Price Index Price-to-Income Ratio Index





HOUSING AFFORDABILITY IN THE CZECH REPUBLIC

- The Deloitte Housing Affordability Index:
number of average gross annual incomes needed to buy a 70 m² dwelling:

In 2021, the average annual salary needed to buy a dwelling
in the Czech Republic was 13.3
→ the highest among the European countries compared



Average Gross Annual Salary Needed to Buy a Dwelling

